



Eclipse Financial Platform Proposal

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WEIGLE WILCZEK
INFORMATION MANAGEMENT



knowis^{AG}
■ leading financial solutions

The Financial Platform Project Proposal

- » **business focused** Open Source Framework
- » common infrastructure for interoperable financial projects
- » easy integration
- » environment for knowledge exchange

Financial Platform

Financial Platform **Common**

- Business Date and Calendar
- Calculation Tools
- Counterparties & Customer Relationship Management component
- Human Resource Management
- Banking specific UI Framework
- Banking specific Middleware Framework (Authorization, Logging, Privileges)
- Standards (Vocabulary & Definitions, Banking Meta-Model) extensible for national Requirements & Legal Business

Financial Platform **Credit Management**

- Application Management
- Capital Budgeting and Investment Planning
- Analysis and Assessment of Investment Projects
- Balance Sheet Analysis
- Interactive Scenario Analysis
- Forecast Calculation
- Asset Management
- Collateral Management
- Approval Procedures
- Risk Management
- Activity Management
- Workflow Support
- Soft Facts Management
- Syndication Management
- Financial Reporting
- Product & Account Toolbox

Financial Platform **[Your Project]**

Why should You join?

- » Collaborative development of common functionality
 - » Saves lot's of money
 - » Allows to focus your engineering talents
- » Open platform, that means...
 - » Freely available (friendly license)
 - » No vendor lock-in
 - » Adaptable to your needs
 - » You can influence the direction,
e. g. by joining the Banking Industry Working Group
- » Model for “distributed innovation”

Additional Information

» Project proposal:
www.eclipse.org/proposals/financial-platform

» Contact

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