

Policy Support in Eclipse STP www.eclipse.org/stp

By Jerry Preissler & David Bosschaert



Agenda

- What is a policy?
- How can you work with the STP policy editor?
 - Exercise 1 + 2
- What can you do with policies?
- How can you extend the STP policy editor?
 - Exercise 3



What is a policy?

In a general context:

"a definite course or method of action selected from among alternatives and in light of given conditions to guide and determine present and future decisions"

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In a technical context:

A standardized description of the capabilities, requirements or general characteristics of an entity

based on WS-Policy 1.2



For automated processing, policies must posses some key traits

- a standardized, machine-processable syntaxWS-Policy
- formal definitions for the actual properties that are expressed

domain specific
WS-Addressing, WS-RM Policy, WS-Atomic Transaction,
WS-BusinessActivity, WS-SecurityPolicy

 a defined method to associate policies with policy subjects

WS-PolicyAttachment

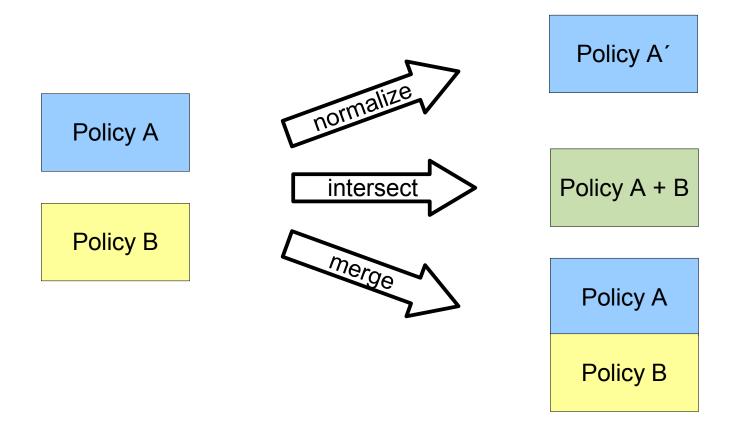


WS-Policy provides a syntax for expressing policies

```
<wsp:Policy Name="http://www.example.com/policies/P1"</pre>
    xmlns:sp="http://docs.oasis-open.org/ws-sx/ws-securitypolicy/200702"
    xmlns:wsp="http://www.w3.org/ns/ws-policy" >
 <wsp:ExactlyOne>
  <wsp:All>
    <sp:SignedParts>
     <sp:Body/>
    </sp:SignedParts>
                                Alternative 1
    <sp:EncrytedParts>
      <sp:Body/>
    </sp:EncryptedParts>
  </wsp:All>
                                                           Policy
  <wsp:All>
    <sp:SignedParts>
                                                          Alternative
      <sp:Body/>
                                Alternative 2
    </sp:SignedParts>
                                                           Compositors
  </wsp:All>
                                                          Assertions
 </wsp:ExactlyOne>
</wsp:Policy>
```



WS-Policy provides operations to work with policies



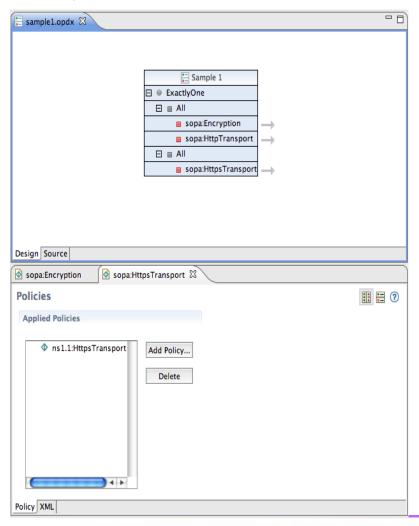


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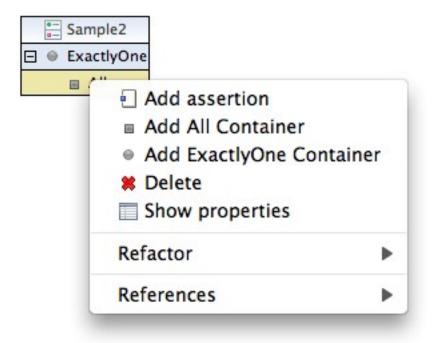
Policy Editor overview



- The policy editor provides two editor windows:
- The high level editor shows the complete structure of the policy
- The detail editor shows one selected policy assertion together with all attributes



The high level editor manipulates the structure of the policy



From the high level editor, you can

add and remove compositors

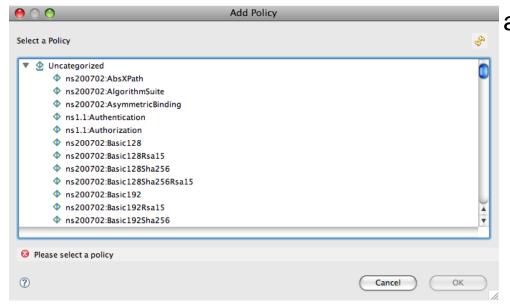


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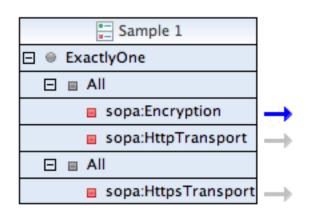
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- add and remove individual

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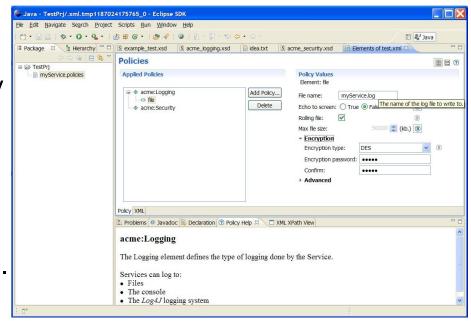
From the high level editor, you can

- add and remove compositors
- add and remove individual assertions
- switch to the detail editor to workwith an individual assertion



Details Editor

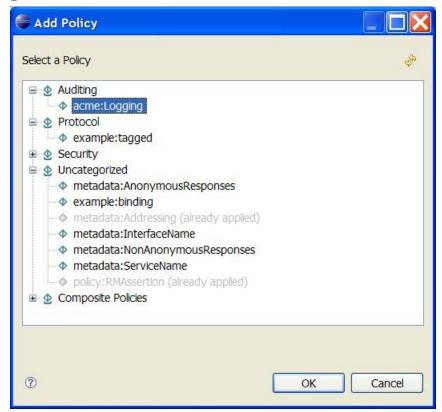
- Similar in look & feel to PDE Extension Point editor
- Can edit the details of WS-Policy assertions as well as other types of XML files that contain embedded elements.
- Editor dynamically synthesizes a GUI based on the schema definition of the policy assertions.
- GUI works with most standard XML Schema definitions
- Based on XEF (also part of STP)





Details Editor - Policy Catalogue

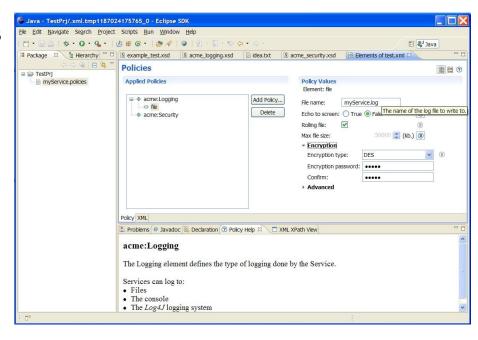
- When editing policies, new ones can be added from a Catalogue.
- The catalog has a simple interface
 - Can serve policies from local filesystem
 - Look up catalog in database
 - WTP XMLSchema Catalog integration





Details Editor – Features

- Widgets for many XSD data types
- Display names, tooltips
- Context-sensitive help
- Display of defaults values
- Required fields
- Enumerated values
- Password fields
- Representation of xs:choice, xs:sequence and xs:any
- Much more...





Details editor – What is being edited

You can view/edit the source XML too, could look like this (WTP XML Editor):

```
*Testing Policies 🖂
 <?xml version="1.0" encoding="UTF-8"?>
 <wsp:Policy xmlns:wsp="http://www.w3.org/ns/ws-policy">
   <wsp:All>
      <wsrmp:RMAssertion xmlns:wsrmp="http://schemas.xmlsoap.org/ws/2005/02/rm/policy">
        <wsrmp:BaseRetransmissionInterval Milliseconds="66" />
      </wsrmp:RMAssertion>
      <metadata:Addressing xmlns:metadata="http://www.w3.org/2007/02/addressing/metadata"</pre>
    </wsp:All>
 </wsp:Policy>
Policy XML
```



Details editor – Launching

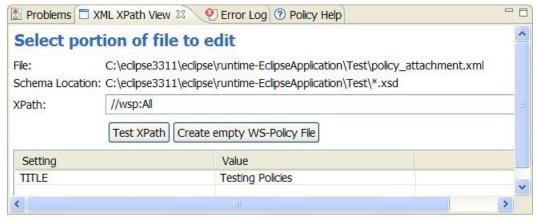
 Current use is primarily embedded in applications, launching is done by opening an editor by calling IDE.openEditor() with a

```
org.eclipse.stp.policy.common.editors.IPolicyDetailEditorInput

or
    org.eclipse.stp.ui.xef.editor.XMLProviderEditorInput

Editor ID: org.eclipse.stp.ui.xef.editor.XefEditor
```

For testing there's the XML XPath View:



 It allows you to specify a policy file, what part in the file needs to be edited (as XPath), settings and then open the editor



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XEF Tutorial part 1 – editing policies

Summary:

Open the details editor directly, using the XML XPath View, to edit:

- WS-PolicyAttachment file
- Embedded WS-Policies in a WSDL file
- A CXF Configuration file (non-WS-Policy)



XEF Tutorial part 1 – editing policy documents

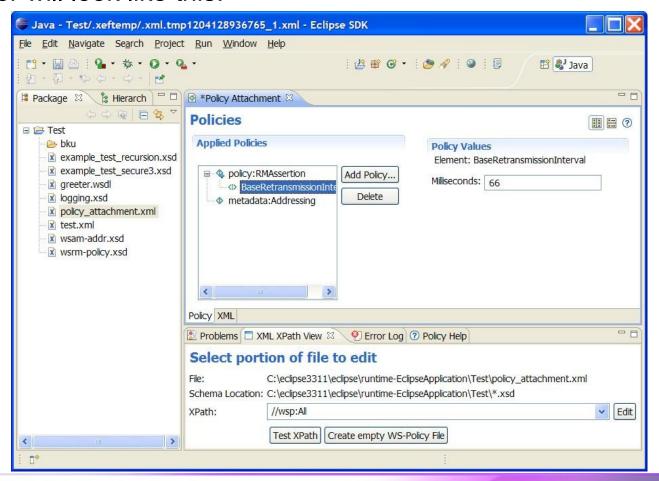
Exercises:

- 1.Add a ws-addressing policy to the policy_attachment.xml file
 - Use the XML XPath view to edit the policies in policy_attachment.xml
 - XPath: //wsp:All
- 2. Open the provided greeter. wsdl file and change the retransmission timeout of the WS-RM policy to 70000.
 - Use the XML XPath view to edit the policies in greeter.wsdl
 - XPath: //*[local-name()='Policy' and namespace-uri()='http://www.w3.org/ns/ws-policy']
- 3. Edit features in a cxf-features.xml file.
- 4. Stretch exercise open the editor from code on a memory object (which has no file).



XEF Tutorial part 1 – editing policy documents

The editor will look like this:





XEF Tutorial Part 2 – Create your own Policy Type

Summary:

- Create your own logging policy definition
- Use the policy
- Make it look nice



XEF Tutorial Part 2 – Create your own Policy Type

Exercise:

Create a new logging policy of which an instance looks like this:

```
<acme:Logging xmlns:acme="http://www.acme.com/xsd/2007/08/logging">
    <file filename="mylogfile.log" write_interval="5000" echo="true" />
</acme:Logging>
```

- With two sub-elements: console logger and file logger
- File logger has:
 - a required field 'filename'
 - echo to screen field (boolean)
 - a write interval (default: 10000 ms)



XEF Tutorial Part 2 – Create a Basic Logging Policy

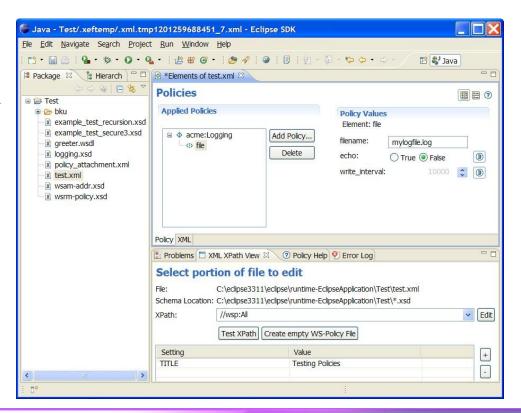
```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
  xmlns:xef="http://schemas.eclipse.org/stp/xsd/2006/05/xef"
  xmlns:xefqui="http://schemas.eclipse.org/stp/xsd/2006/05/xef/qui"
  targetNamespace="http://www.acme.com/xsd/2007/08/logging"
 xmlns:tns="http://www.acme.com/xsd/2007/08/logging">
  <xs:element name="Logging">
    <xs:complexType>
      <xs:choice>
        <xs:element name="file" type="tns:fileLoggingType"/>
        <xs:element name="console" />
      </xs:choice>
    </xs:complexType>
  </xs:element>
  <xs:complexType name="fileLoggingType">
    <xs:attribute name="filename" type="xs:string" use="required"/>
    <xs:attribute name="echo" type="xs:boolean" default="false"/>
    <xs:attribute name="write interval" type="xs:positiveInteger"</pre>
      default="10000" />
  </xs:complexType>
</xs:schema>
```



XEF Tutorial Part 2 – Use the new Policy

- Add this logging.xsd to your current Project.
- Edit a policy document, e.g. test.xml
- Add the logging policy
- Add the file subelement

Raw, but functional editor →





XEF Tutorial Part 2 – Prettify the new policy in the UI

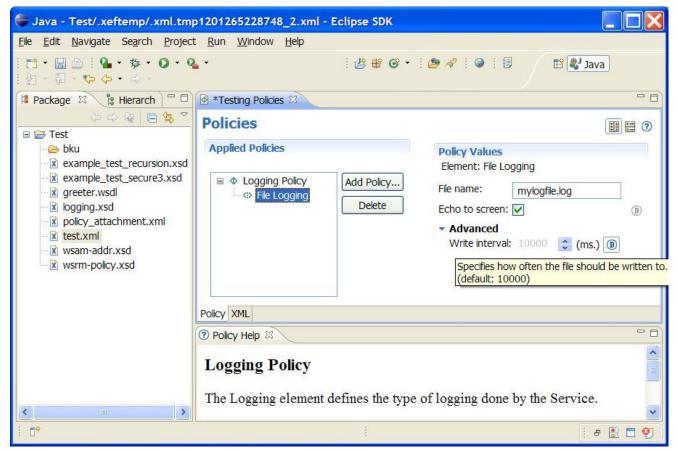
When every thing works, make it look nice

- Policy in 'Audit' category and is called 'Logging'
- Make sure all labels have nice display names
- Put write_interval in an advanced section
- Add a 'milliseconds' unit to write interval
- Make sure everything has tooltips and documentation



XEF Tutorial Part 2 – Prettify the UI

Using the XEF reference, add annotations to make the policy look nice:



■ The reference guide is also here: http://wiki.eclipse.org/STP/XEF_Reference



XEF Tutorial Part 2 – Influencing the UI

- An enhanced version with more UI features of this tutorial is available on the STP Wiki: http://wiki.eclipse.org/STP/Policy_editor_documentation
- Logging schemas available:
- Basic logging file is called: logging_basic/logging.xsd
- Final logging file is called: logging_full/logging.xsd



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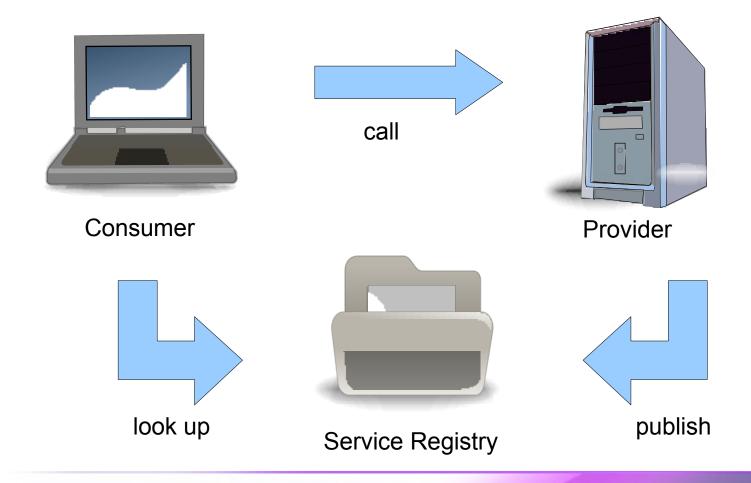
Policy-driven mechanisms can be used to enhance the functionality provided by an SOA

- SOA uses a Service Registry to provide a level of indirection between the service consumer and the service provider
- Non-functional properties of consumers and providers alike can be specified with policies

The functionality of an SOA can be enhanced by including policydriven negotiation into the service provider lookup process

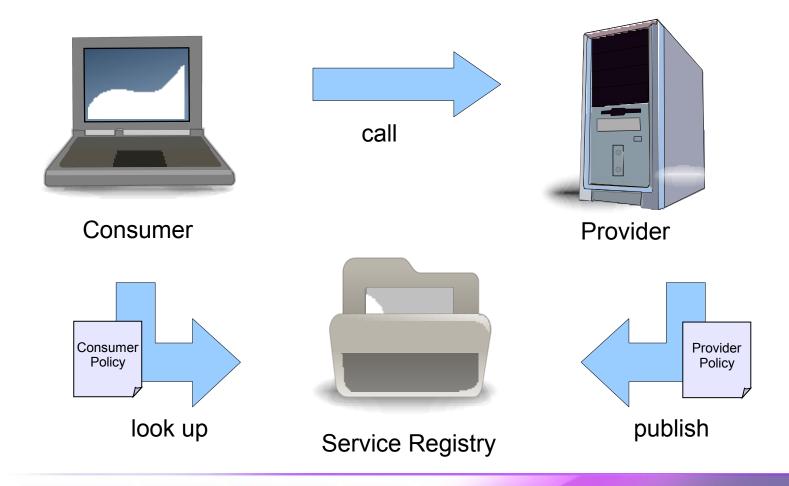


SOA provides a level of indirection between consumer and provider



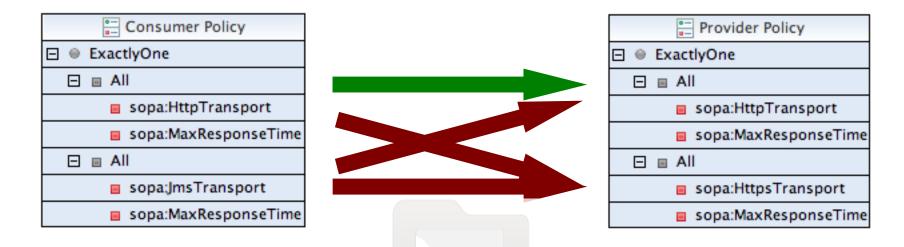


Policies can be integrated in the lookup mechanism





Policies can be integrated in the lookup mechanism

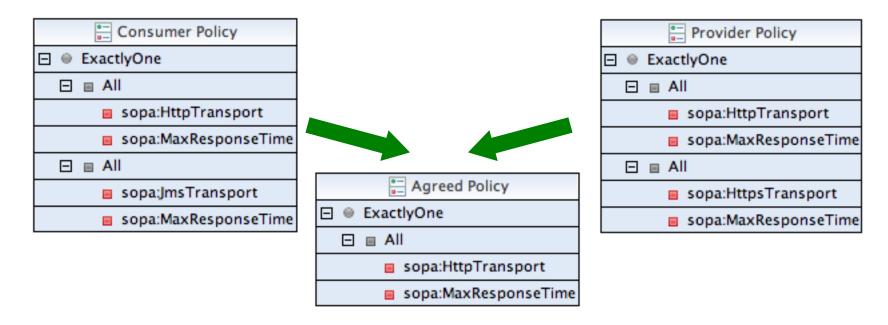


Alternatives are compared crosswise between policies Non-matching alternatives are rejected Matching alternatives are included in an "Agreed Policy"

Service Registry



The resulting policy captures the properties that are common to both participants



Matching alternatives are included in an "Agreed Policy"



Policies can be used to control a wide range of behavior

Technical concerns

- Transport selection
- Location-based routing
- Message tracking



Policies can be used to control a wide range of behavior

Technical concerns

Security aspects

- Authentication
- Authorization
- Encryption
- Signature



Policies can be used to control a wide range of behavior

Technical concerns

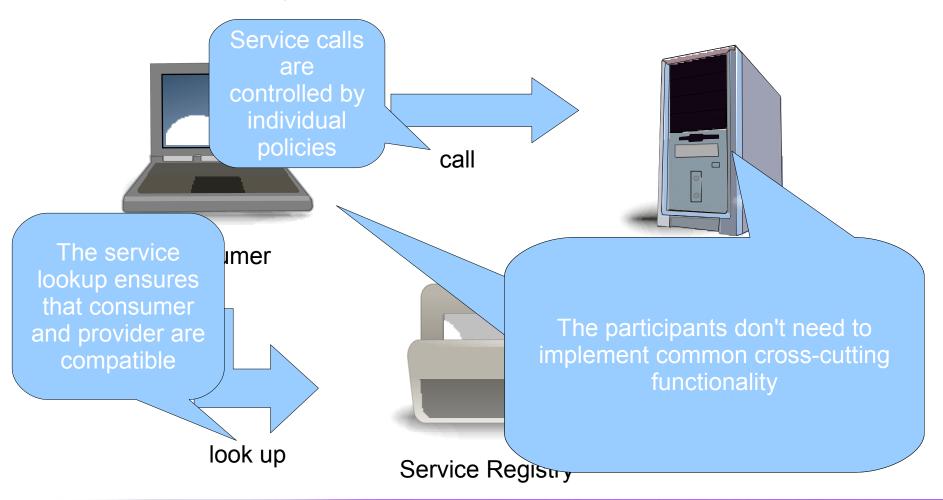
Security aspects

Quality of service

- Response time
- Reliability
- Cost



The policy-driven mechanism enhances SOA functionality in three important ways



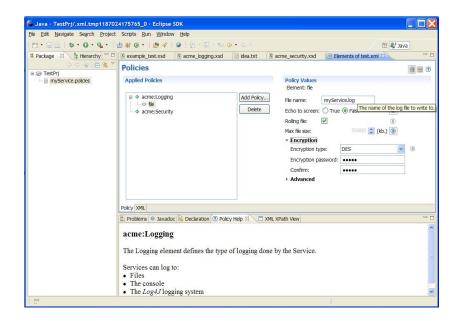


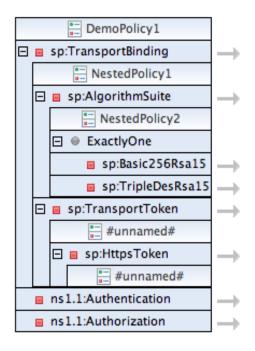
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The STP policy editor combines two main contributions



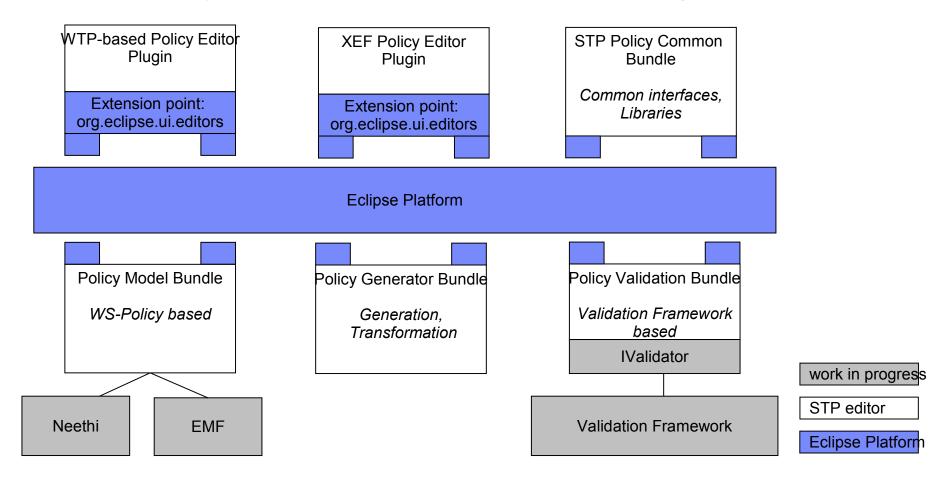


The XEF-based editor was contributed by IONA

The WTP-based editor was contributed by SOPERA



The functionality is distributed across several plugins





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XEF Tutorial Part 3 – XEF extension points

Summary:

- Text filters for password fields
- Callback for populating value sets
- Custom field editors



XEF Tutorial Part 3 – Text Filters for Passwords

Password fields can use custom filters to process the value:

Lock Password:	•••••	
Confirm:	•••••	

XSD Attribute Definition:

Plug in filters via Extension Point:

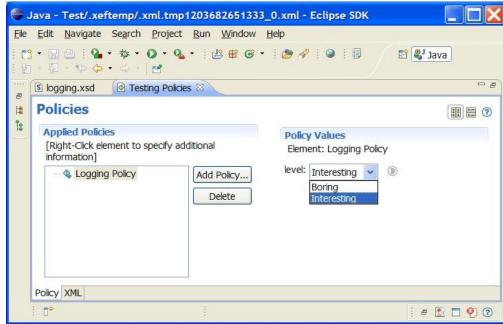
MyFilter (reverses pwd in document): package org.example;



XEF Tutorial Part 3 – Value Proposal Callbacks

You might want users to select from a prepopulated set of values Possible through XSD enumeration:

 Maybe you need a more dynamic approach, where possible values are fed from your application.





XEF Tutorial Part 3 – Value Proposal Callbacks (impl)

A more dynamic approach is via a callback, declared in XSD:

Realized through an IContextProvider

```
IContextProvider myCtxProvider = new IContextProvider() {
    public Object getData(String ctxId) {
        return null;
    }
    public String[] getValues(String ctxId, String ctxFilter) {
        if ("loglevels".equals(ctxId)) {
            return new String [] {"Boring", "Interesting"};
        }
        return null;
    }
};
new XMLProviderEditorInput(settings, selectedFile.getProject(),
        new XPathXMLProvider(...), schemaProvider, myCtxProvider),
```

 Currently only supported via XMLProviderEditorInput Hopefully in IPolicyDetailEditorInput in Ganymede

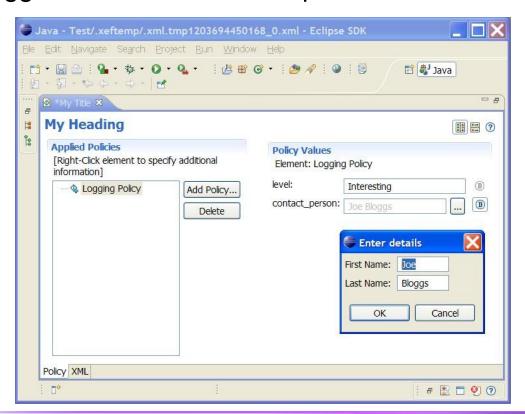


XEF Tutorial Part 3 – Custom field editors

Some field may need their own complex editors

These can be plugged in via an Extension point

Example:





XEF Tutorial Part 3 – Custom field editors

XSD Attribute Definition:

Plug in field editor via Extension Point:



XEF Tutorial Part 3 – Custom field editor impl

```
public class MyFieldEditor extends AbstractFieldEditor {
   private Text firstName;
   private Text lastName;
   private String result;
    public MyFieldEditor() {
        super(null);
   protected Control createDialogArea(Composite parent) {
        Composite area = (Composite) super.createDialogArea(parent);
        final GridLayout gridLayout = new GridLayout();
        gridLayout.numColumns = 2;
        gridLayout.makeColumnsEqualWidth = false;
        area.setLayout(gridLayout);
        new Label(area, SWT.NONE).setText("First Name: ");
        firstName = new Text(area, SWT.BORDER);
        new Label(area, SWT.NONE).setText("Last Name: ");
        lastName = new Text(area, SWT.BORDER);
        return area;
   protected void okPressed() {
        result = firstName.getText() + " " + lastName.getText();
        super.okPressed();
   public String getFieldText() {
        return result;
    // Some details ommitted, look at the
    // org.eclipse.stp.ui.xef.editor.QNameFieldEditor for a full example
```



The end

Thank you for your attention Any questions?



References

- Policy Editor Quick Start
 http://wiki.eclipse.org/STP/Policy Component/Policy editor documentation
- XEF Reference Guide http://wiki.eclipse.org/STP/Policy Component/XEF Reference
- Latest info / getting the sources http://wiki.eclipse.org/STP
- Getting involved stp-dev@eclipse.org
- WS-Policy Standard http://www.w3.org/2002/ws/policy/
- Understanding WS-Policy processing
 http://www-128.ibm.com/developerworks/webservices/library/ws-policy.html



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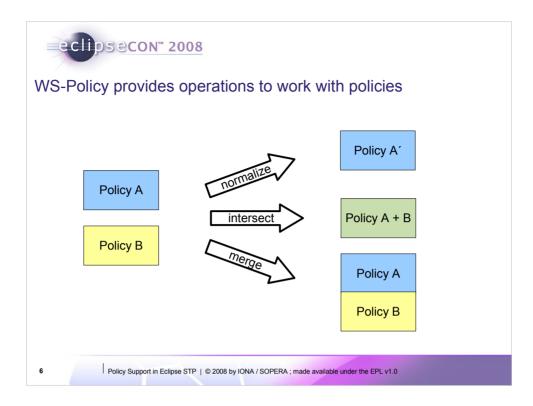
WS-PolicyAttachment

4



WS-Policy provides a syntax for expressing policies

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                                                          Compositors
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</wsp:Policy>
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Normalization transforms one policy in a defined format so the following statements are true:

- · Every behavior that is compatible with Policy A is also compatible with Policy A'
- · Every behavior that is not compatible with Policy A is also not compatible with Policy A'
- · If two policies A and B describe an identical behavior, their normal form will be identical (modulo ordering of alternatives and assertions inside alternatives)

Intersection defines an operation that compares two input policies and returns a policy that contains the common alternatives

Merge is an operation that combines alternatives from two input policies. This operation is not specified by the standard, but some common implementations provide it

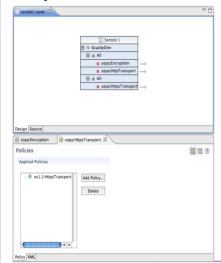


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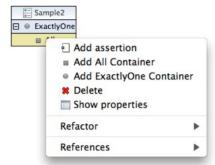
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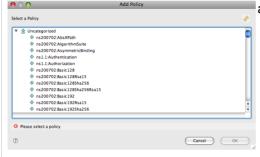


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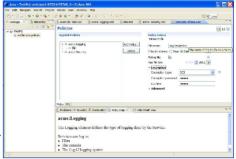
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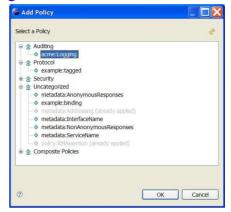


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 - Can serve policies from local filesystem
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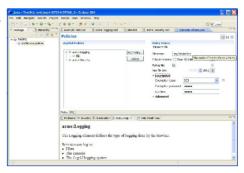


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- Widgets for many XSD data types
- Display names, tooltips
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- Password fields
- Representation of xs:choice, xs:sequence and xs:any
- Much more...

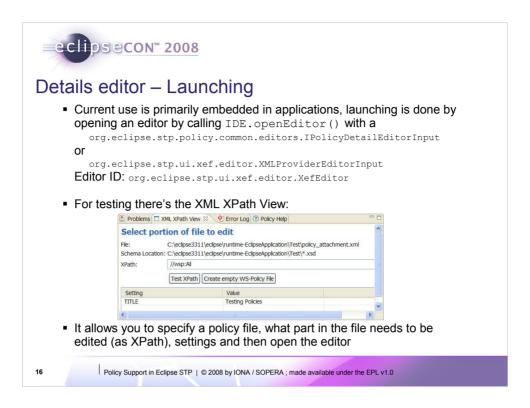




Details editor - What is being edited

You can view/edit the source XML too, could look like this (WTP XML Editor):





So the XML XPath View is really just a way to open the editor without having to create an IPolicyDetailEditorInput object



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- A CXF Configuration file (non-WS-Policy)

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XEF Tutorial part 1 – editing policy documents

Exercises:

- 1.Add a ws-addressing policy to the policy_attachment.xml file
 - Use the XML XPath view to edit the policies in policy_attachment.xml
 - XPath: //wsp:All
- Open the provided greeter.wsdl file and change the retransmission timeout of the WS-RM policy to 70000.
 - Use the XML XPath view to edit the policies in greeter.wsdl
 - XPath: //*[local-name()='Policy' and namespace-uri()='http://www.w3.org/ns/ws-policy']
- 3. Edit features in a cxf-features.xml file.
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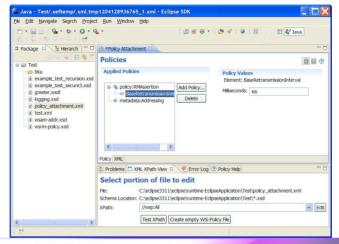
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XEF Tutorial part 1 – editing policy documents

The editor will look like this:

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XEF Tutorial Part 2 – Create your own Policy Type

Summary:

- Create your own logging policy definition
- Use the policy
- Make it look nice

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XEF Tutorial Part 2 – Create your own Policy Type

Exercise:

Create a new logging policy of which an instance looks like this:

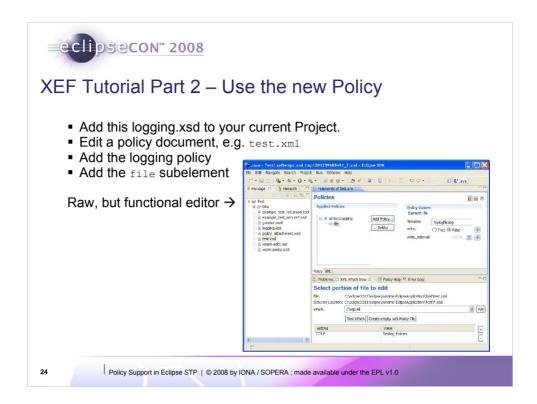
- With two sub-elements: console logger and file logger
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 - a required field 'filename'
 - echo to screen field (boolean)
 - a write interval (default: 10000 ms)

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XEF Tutorial Part 2 - Create a Basic Logging Policy



The XML XPath view uses all the XSD files in the current project as the schema catalogue.

The editor created from the raw schema is functional:

- You can add the logging element
- •You can add file/console subelements (adherence to xs:choice/xs:sequence)
- •Filename is required as per schema
- •Echo is a boolean as per schema
- •Write_interval is a numeric value as per schema (default visible).

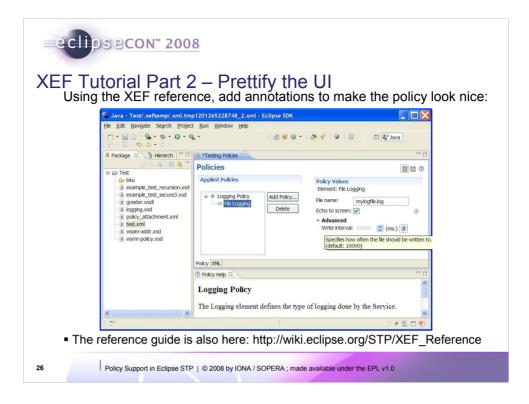


XEF Tutorial Part 2 – Prettify the new policy in the UI

When every thing works, make it look nice

- Policy in 'Audit' category and is called 'Logging'
- Make sure all labels have nice display names
- Put write_interval in an advanced section
- Add a 'milliseconds' unit to write_interval
- Make sure everything has tooltips and documentation

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Quite a few things have changed here:

- •There is documentation with the policy (from <xs:documentation> annotation)
- Elements have display names
- Tool tips
- •Write Interval is in an advanced section and units are displayed.
- •Echo to screen is a tickbox (instead of a radio button).

Note that the core of the XML-Schema has not changed. This is done with just extra annotations in it.

The resulting XML file that is being edited is also the same as before, so this is just improving the usability of the editor.



XEF Tutorial Part 2 – Influencing the UI

- An enhanced version with more UI features of this tutorial is available on the STP Wiki: http://wiki.eclipse.org/STP/Policy_editor_documentation
- Logging schemas available:
- Basic logging file is called: logging basic/logging.xsd
- Final logging file is called: logging_full/logging.xsd



Agenda

- What is a policy?
- How can you work with the STP policy editor?
 - Exercise 1 + 2
- What can you do with policies?
- How can you extend the STP policy editor?
 - Exercise 3

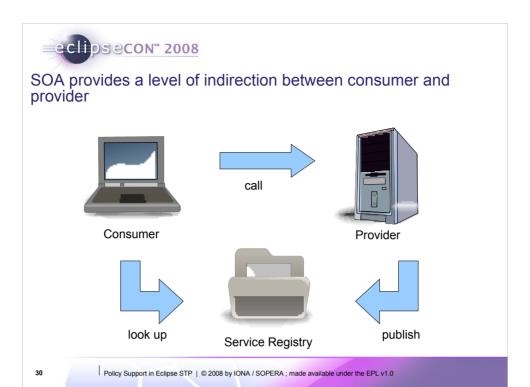


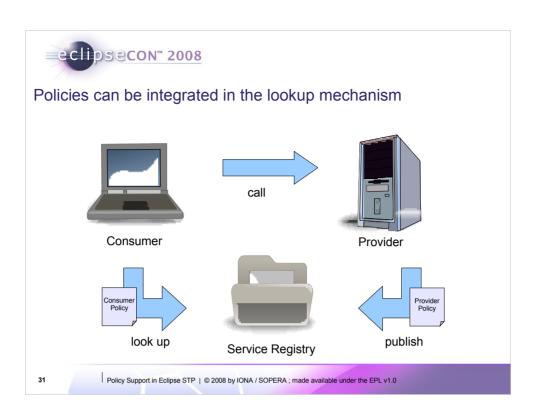
Policy-driven mechanisms can be used to enhance the functionality provided by an SOA

- SOA uses a Service Registry to provide a level of indirection between the service consumer and the service provider
- · Non-functional properties of consumers and providers alike can be specified with policies

The functionality of an SOA can be enhanced by including policydriven negotiation into the service provider lookup process

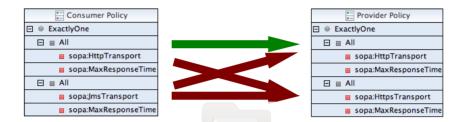
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Policies can be integrated in the lookup mechanism



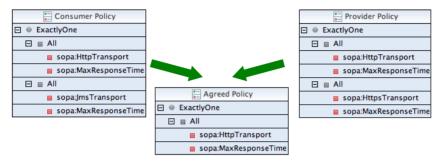
Alternatives are compared crosswise between policies Non-matching alternatives are rejected Matching alternatives are included in an "Agreed Policy"

Service Registry

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The resulting policy captures the properties that are common to both participants



Matching alternatives are included in an "Agreed Policy"

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Policies can be used to control a wide range of behavior

Technical concerns

- Transport selection
- Location-based routing
- Message tracking



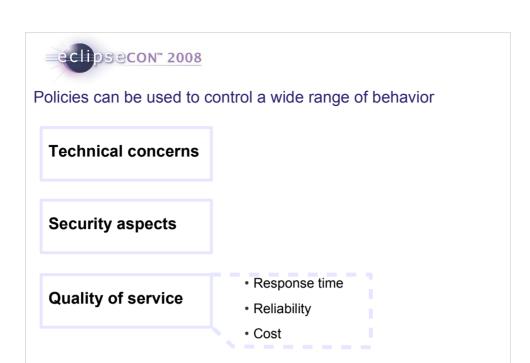
Policies can be used to control a wide range of behavior

Technical concerns

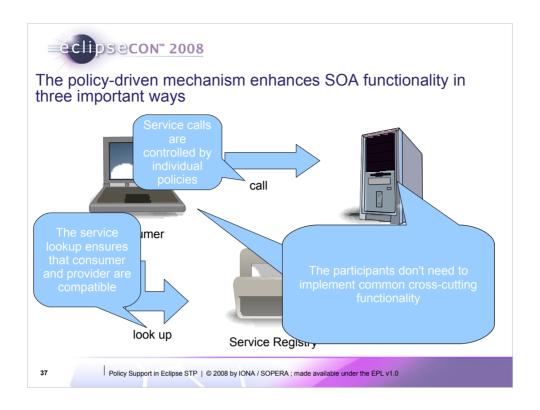
Security aspects

- Authentication
- Authorization
- Encryption
- Signature

3



3





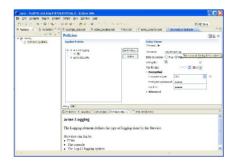
Agenda

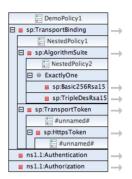
- What is a policy?
- How can you work with the STP policy editor?
 - Exercise 1 + 2
- What can you do with policies?
- How can you extend the STP policy editor?
 - Exercise 3

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The STP policy editor combines two main contributions

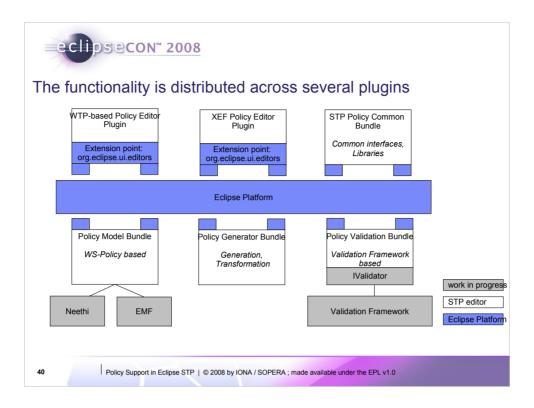




The XEF-based editor was contributed by IONA

The WTP-based editor was contributed by SOPERA

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- 1. WTP-based Policy Editor Plugin: WTP-based editor functionality; policy alternatives rendering; activation of XEF editor for assertions.
- XEF Editor Plugin: representation of assertions based on XML schema; assertion editing and saving; communication with WTP-based editor via callback interface
- 3. Common STP Policy Bundle: contains common interfaces (IPolicyDetailEditorInput); common libraries
- Policy Model Bundle: implementation of policy model, abstract interface for Policy Editor (support Neethy, EMF or internal model implementations). (Neethy, EMF – in progress)
- 5. Policy Generator Bundle: policy generation and transformation functionality
- 6. Policy Validation Bundle: ws-policy validator bundle based on Validation Framework (in progress)



Agenda

- What is a policy?
- How can you work with the STP policy editor?
 - Exercise 1 + 2
- What can you do with policies?
- How can you extend the STP policy editor ?
 - Exercise 3

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XEF Tutorial Part 3 – XEF extension points

Summary:

- Text filters for password fields
- Callback for populating value sets
- Custom field editors

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XEF Tutorial Part 3 – Text Filters for Passwords

Password fields can use custom filters to process the value:

Lock Password:	•••••
Confirm:	*****

XSD Attribute Definition:

Plug in filters via Extension Point:

```
<extension
point="org.eclipse.stp.xef.xefExtension">
<filter class="org.example.MyFilter"
filterId="MyFilter" />
</extension>
```

MyFilter (reverses pwd in document):

```
import org.eclipse.stp.ui.xef.editor.TextFilter;
public class MyFilter implements TextFilter {
    public String filter(String data) {
        return new StringBuilder(data).
        reverse().toString();
    }
}
```

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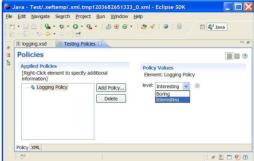


XEF Tutorial Part 3 – Value Proposal Callbacks

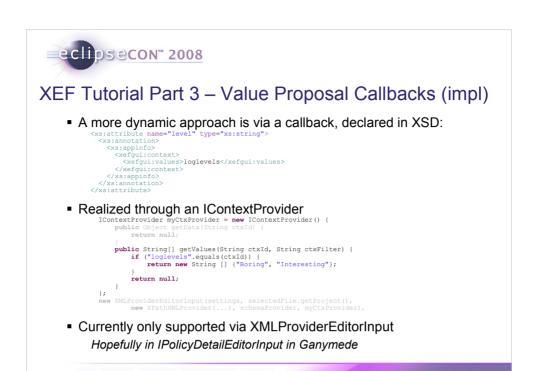
You might want users to select from a prepopulated set of values Possible through XSD enumeration:

<xs:attribute name="level" default="Info">
<xs:simpleType>
<xs:sestriction base="xs:string">
<xs:enumeration value="Patal"/>
<xs:enumeration value="Batal"/>
<xs:enumeration value="Warning"/>
<xs:enumeration value="info"/>
<xs:enumeration value="Debug"/>
</xs:restriction>
</xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction></xs:restriction><

 Maybe you need a more dynamic approach, where possible values are fed from your application.



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There are hooks to re-evalutate the values based on the state of other fields, see reference guide.

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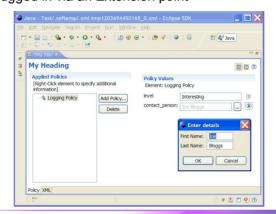
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XEF Tutorial Part 3 – Custom field editors

Some field may need their own complex editors

- These can be plugged in via an Extension point
- Example:





XEF Tutorial Part 3 – Custom field editors

XSD Attribute Definition:

Plug in field editor via Extension Point:

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```
XEF Tutorial Part 3 — Custom field editor impl

public class MyFieldEditor extends AbstractFieldEditor {
    private Text firstName;
    private Text lastName;
    private String result;
                public MyFieldEditor() {
    super(null);
                }
protected Control createDialogArea(Composite parent) {
Composite area = (Composite) super.createDialogArea(parent);
final GridLayout gridLayout = new GridLayout();
gridLayout.numColumns = 2;
gridLayout.numColumns = 2;
gridLayout.makeOlumnsEqualWidth = false;
area.setLayout(gridLayout);
                          new Label(area, SWT.NONE).setText("First Name: ");
firstName = new Text(area, SWT.BORDER);
new Label(area, SWT.NONE).setText("Last Name: ");
lastName = new Text(area, SWT.BORDER);
return area;
                protected void okPressed() {
    result = firstName.getText() + " " + lastName.getText();
    super.okPressed();
                 public String getFieldText() {
    return result;
                 // Some details ommitted, look at the // org.eclipse.stp.ui.xef.editor.QNameFieldEditor for a full example
```



The end

Thank you for your attention Any questions?



References

Policy Editor Quick Start
 http://wiki.eclipse.org/STP/Policy_Component/Policy_editor_documentation

XEF Reference Guide

http://wiki.eclipse.org/STP/Policy_Component/XEF_Reference

Latest info / getting the sources

http://wiki.eclipse.org/STP

 Getting involved stp-dev@eclipse.org

WS-Policy Standard

http://www.w3.org/2002/ws/policy/

Understanding WS-Policy processing

http://www-128.ibm.com/developerworks/webservices/library/ws-policy.html

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